

Donation of Publicly Traded Securities to the Society of Organized Services (SOS)

Thank you for supporting SOS with a gift of securities. Donating appreciated securities (including stocks, bonds, or mutual funds) may result in significant tax savings for you and is a great way to support SOS.

1. Donor Information

Mr. Miss Mrs. Ms. Dr. Prof.

Name _____

Address _____

City _____ Prov _____ Postal Code _____

Phone _____ Email _____

2. Donor's Broker Information

Company Name _____

Broker Name _____

City _____ Prov _____ Postal Code _____

Phone _____ Fax _____

Email _____

3. Securities to be Transferred

_____ shares of _____ CUSIP: _____
#of shares name of security

_____ shares of _____ CUSIP: _____
#of shares name of security

_____ shares of _____ CUSIP: _____
#of shares name of security

_____ shares of _____ CUSIP: _____
#of shares name of security

4. Transfer Securities in Kind to:

District 69 Society of Organized Services, Investment Account #1MS8S0A0

Dealer/Rep Code: 9485/9NK3
DTC: 5076

FINS: T089 CUID: MSLT
EUROCLEAR# 78009

I authorize this transfer as a charitable donation to the District 69 Society of Organized Services. I agree that SOS, or its agent, may contact my broker for the purpose of concluding this transaction.

Signature of Donor/Client

Date

Additional Comments/instructions

Your Donation Receipt

The value of the donation receipt is based on the closing price of the shares on the day the shares are received by the SOS custodian, Raymond James Ltd. Exception: For transfers from an Estate, please contact SOS for information regarding the valuation of securities.



Society of
Organized
Services

1. Complete this form. This information is needed for the transfer, tracking and receiving of your donation.

2. Give this form to your broker. Your broker will arrange for the transfer of shares to the District 69 Society of Organized Services investment account. **SOS cannot initiate the transfer.** If you do not have a broker, fax this form directly to your investment firm.

3. Send a copy of this form to our broker or ask your broker to do this:

Raymond James Ltd.
Name: Bonnie Cyre
Phone: (250) 752-8184
Fax: (250) 752-8154
Email: bonnie.cyre@raymondjames.ca

4. Send a copy of this form to SOS or ask your Broker to do this so we may ensure a donation receipt is issued for your gift.

SOS CONTACT INFORMATION

Phone: (250) 248-2093
Fax: (250) 248-8433
Email: finance@sosd69.com
www.sosd69.com

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245 Hirst Ave West PO Box 898
Parksville BC V9P 2G9
Charitable Registration
107021537 RR0001

THANK YOU!